# **United States Bankruptcy Court** Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). the transfer, other than for security, of the claim referenced in this evidence and notice. Name of Transferor Name of Transferee Waterstone Market Neutral Master Fund, Deutsche Bank AG, London Branch Name and Address where notices to transferee should be sent: Deutsche Bank AG, London Branch Court Claim # (if known): 66653 Amount of Claim: \$8,152,000.00 60 Wall Street Date Claim Filed: 3rd Floor New York, NY 10005 Phone: N/A Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770 Last Four Digits of Acct. #: N/A Last Four Digits of Acct #: N/A Name and Address where transferee payments should be sent (if different from above): Phone: 212-250-5760 Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: October 12 . 2012 Transferee/Transferee's Agent

Penalty for making a talse statement. Eine of up to \$500,000 or impresonment for up to 5 years, or both 18 U.S.C. §§ 152 & 3571

Duncan Robertson 1

Director

#### EXHIBIT B

#### EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Lehman Brothers Special Financing Inc ("Debtor") AND TO Case No. 08-13555 (JMP) (Jointly Administered)

Chain: #s: 66653

Waterstone Market Neutral Master Fund, Ltd, its successors and assigns ("Soller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally, and irrevocably sold, transferred and assigned unto:

#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, New York 10005 Jeffrey Olinsky Attn: jeffrey.olinsky@db.com Email

its successors and assigns ("Buyet"), all right, title and interest in and to \$8,152,000,00 (the "(Jaigit") of Seder against Lebissan Brothers Special Financing Inc., docketed as Claim number 66653 in United States Bunkruptcy Court, Southern District of New York, Case No. 08-1355 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including ail rights of stoppage in transit, replevia and reclamation

Seller hereby warves any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the failest extent permitted by law any notice or right to a hearing as may be imposed by Rule 4001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller accountedees and understands, and hereby stipulates that an order of the Bankroptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, to respect of the Claim to Buyer

IN WITNESS WHEREOF the undersigned has duly executed that Evidence of Transfer of Charle by its duly authorized representative . 2012 dated <del>Septem</del>

October 12,

Line

DEUTSCHE BANK AG, LONDON BRANCH

Waterstone Market Neutral Master Fund, Ltd. By Waterstone Capital Management, 1-P

Name: Duncan Robertson

Director

Name.

l'itle:

## United States Bankruptcy Court Southern District Of New York

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P. of the transfer, other than for security, of the claim referenced in this evidence and notice

In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP) (Jointly Administered) TRANSFER OF CLAIM OTHER THAN FOR SECURITY A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Name of Transferee Name of Transferor Deutsche Bank AG, London Branch Name and Address where notices to transferee should be sent Court Claim # (if known): 66655 Deutsche Bank AG, London Branch Amount of Claim: \$8,152,000.00 60 Wall Street Date Claim Filed 3rd Floor New York, NY 10005 Phone N/A Attention: Jeffrey Olinsky Phone 212-250-5760 Fax. 212-797-8770 Last Four Digits of Acct #: N/A Last Four Digits of Acct. # N/A Name and Address where transferee payments should be sent (if different from above): Phone: 212-250-5760 Last Four Digits of Acct # N/A I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. Date: October 12 2012 By:\_ Transferee/Transferee's Agent Renally for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152.8-3571. Duncan Robertson Director

#### EVIDENCE OF TRANSFER OF CLAIM.

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
 Attn. Clerk

AND TO Lehman Brothers Holdings Inc. ("Debtor") Case No. 08-13555 (PMP) (Jourly Administered)

Claim #s. 66655

Waterstone Market Neutral Master Fund, Ltd., its successors and assigns ("Soller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold. Transferred and assigned unto.

#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc 60 Wall Street, 3rd Floor New York, New York 10005 Attn: Jeffrey Olinsky

Email: jeffrey olinsky@jdb.com

it's successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to \$8,152,000.00 (the "Claim") of Seller against Lehman Brothers Holdings Inc., docketed as claim number 06655 in the United States Bankruptey Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptey proceedings of the Debtor, including all rights of stoppage in transit, replevin and reciamation

Seller hereby waives any objection to the transfer of the Claim to Bayer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Pederai Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable faw. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Bayer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are nereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Bover

IN WITNESS WITHREDE, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated september 2012.

DELTSCHE BANK AG, LONDON BRANCH

Waterstone Market Neutral Master Fund, Ltd By Waterstone Capital Management, I. P.

Inte

Name

Name Inte Duncan Robertson | Director

Name

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch 60 Wall Street 3<sup>rd</sup> Floor New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760

Phone: 212-250-5760 Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Court Claim # (if known): 66653

Amount of Claim: \$287,000.00

Date Claim Filed:

Phone: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760 Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: October 12, 2012

Penalty for making a faise statement. Find of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Director

peter k

#### EXHIBIT B

#### EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptcy Court for the Southern District of New York ("<u>Bankruptcy Court</u>")
 Atta: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")
Case No. 08-13555 (IMP) (Jointly Administered)

Ciaim #s: 66653

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio, its successors and assigns ("Sellet"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto

#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc 60 Wall Street, 3rd Floor New York, New York 10005 Atta: Jeffrey Olinsky Email. Jeffrey olinsky@dh.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$287,000.00 (the "Claim") of Seller against Lehman Brothers Special F nancing Inc., dockeded as Claim number 6663 in United States Burkeuptev ("our, Southern District of New York Case 86-13555 (IMP) (Jointly Administered) or any other court with purisdiction over the bankraptcy proceedings of the Debter, including all rights of stoppage in transit, replexin and reclamation.

Seller hereby warves any objection to the transfer of the Claim to Bayer on the pooks and records of the Dibtor and the Bankraptey Court, and hereby waives to the fullest extent permitted by law any notice or right be a hearing as may be imposed by 10th 10th or the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller bankfering to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its dids authorized representative dated September 2012

October 12,

Little

DEUTSCHE BANK AG, LONDON BRANCH

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio

By Waterstone Capital Management 1 P.

litle:

Duncan Robertson Director

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transf
	Name

Deutsche Bank AG, London Branch

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch 60 Wall Street 3<sup>rd</sup> Floor New York, NY 10005 Attention, Jeffrey Olinsky

Phone: 212-250-5760 Fax: 212-797-8770 Court Claim # (if known): 66655 Amount of Claim. \$287,000.00 Date Claim Filed:

Phone N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. # N/A

Name and Address where transferee payments should be sent (if different from above):

Phone, 212-250-5760 Last Four Digits of Acct # N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief

By: \_\_\_\_\_ Date: October 12 , 2012
Transferee/Transferee's Agent

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years or both 18 U.S.C. §§ 152 & 3571

Duncan Robertson

Director

#### EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
 Aun. Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor") Case No. 08-13555 (IMP) (Jointly Administered)

Claim #5: 66655

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto

#### DEUTSCHE BANK AG, LONDON BRANCH

ozo Deutsche Bank Securities Inc. 60 Wall Street, Jrd Floor New York, New York 10005 Ann: Jeffrey Olinsky Email: jeffrey Olinsky/@db com

its successors and assigns ("Buyer"), all right, title and interest in and to \$287,000.00 (the <u>Claim</u>") of Seller against Gelman Brothers Holdings Inc., docketed as claim number 66655 in the United States Bankruptey Court, Southern District of New York, Case No. 08-13555 (JMP) (fointly Administered), or any other court with jurisdaction over the bankruptey proceedings of the Debtor, including all rights of stoppage in transit, replevia and teclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fulfest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3004 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy toles or applicable law. Seller ticknowledges and understands, and hereby stipulates that an order of the Bankruptcy Coert may be entered without further notice to Seller masferring to Buyer the Claim and recognizing the Buyer as the volc owner and busher of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer

IN WITNESS WHEREOF, the undersigned has study executed this Evidence of Transfer of Claim by its dufy authorized representative dated September - 2012

October 12

DEUTSCHE BANK AG, LONDON BRANCH

Prime Capital Master SPC, GOT WAT MAC Segregated Portfolio

By Waterstone Capital Management, L.P.

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> Name Title

Plaling Roever and President

Duncan Robertson | Director Ď,.

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# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

# TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

Waterstone MF Fund, Ltd

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch 60 Wall Street 3<sup>rd</sup> Floor

New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770

Last Four Digits of Acct #. N/A

Court Claim # (if known): 66653 Amount of Claim: \$1,561,000 00 Date Claim Filed:

Phone: N/A

Last Four Digits of Acct. #. N/A

Name and Address where transferee payments should be sent (if different from above):

Phone 212-250-5760 Last Four Digits of Acct # N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: October 12, 2012

Equally for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both: 18 U.S.C. §§ 152 & 3571

Andrea la

Duncan Robertson Director

#### EXHIBIT B

#### EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankrupicy Court for the Southern District of New York ("Bankrupicy Court")
Attn. C.erk

AND TO Lehman Brothers Special Financing Inc. ("Debtor") Case No. 08-13555 (IMP) (Jointly Administered)

Claim #s: 66653

Waterstone MF Fund, Ltd, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are believe acknowledged, does hereby certify that it has anconditionally and irresociably sold, transferred and assigned and

#### DEUTSCHE BANK AG, LONDON BRANCH

e/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, New York 10005 Attn: Jeffrey Olinsky Email jeffrey olinsky/a/db.com

its successors and assigns ("Buyer"), all right, title and interest or and to \$1.561 (00.00) (the "Claim" coll Scher against ), characteristics Special Financing Inc., docketed as Claim number 66653 in United States Bankrupics Court. Southern District of New York, Case No 108-13555 (JMP17) annity Administracts, or any other court with no solution user the bankrupicy proceedings of the DeScor cacheling all rights of stoppage in transit, replies a and recurrentian

Seller hereby warves any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby warves to the fullest extent permitted by law any notice or right to a hearing as may be proposed by Rule 1001 of the Federal Rules of Bankruptey Procedure, the Hankruptey Code, applicable local bankruptey order or upplicable local bankruptey order orde

You are hereby directed to make all luture payments and distributions, and to give all notices and other communications, an respect of the Claim to Buyer

IN WITNESS WHEREOT, the undersigned has duly executed this Evidence of Transfer of Cham by its duly authorized representative dated topologies 2012.

Ostober 12

NAME OF

Title

DEUTSCHE BANK AG. LONDON BRANCH

Philipp knower

Duncan Robertson

AV L

Waterstone MF Fund, Ltd

By Wille stone Capital Management 1 P

Title:

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2). Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice

Name of Transferee

Name of Transferor

Deutsche Bank AG. London Branch

Waterstone MF Fund, Ltd

Name and Address where notices to transferee should be sent.

Deutsche Bank AG, London Branch

60 Wall Street

3rd Floor

New York, NY 10005 Attention: Jeffrey Olinsky

Phone: 212-250-5760 Fax 212-797-8770

Last Four Digits of Acct #: N/A

Court Claim # (if known). 66655 Amount of Claim: \$1,561,000.00 Date Claim Filed.

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above).

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Agort

Date: October 12, 2012

Transferee/Transferee's Agent

Renalty for making a felse statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571

and the Research

Duncan Robertson Director

#### EVIDENCE OF TRANSFER OF CLAIM

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") TO Attn. Clerk

Lehman Brothers Holdings Inc. ("Debtor") AND TO:

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #5 66655

Email:

Waterstone MF Fund, Ltd. its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc 60 Wall Street, 3rd Floor New York, New York 10005 Jeffrey Olinsky Attn: jeffrey olinsky@db.com

us successors and assigns ("Buyer"), all right, title and interest in and to \$1,561,000.00 (the "Claim") of Seller against Celiman Brothers Holdings Inc., docketed as claim number 66655 in the United States Bankruptcy Court, Southern District of New York, Case No. 68-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fulfest extent permitted by law any notice or right to a hearing as may be imposed by Rule 30.1 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated

October 12,

DEUTSCHE BANK AG, LONDON BRANCH

Waterstone MF Fund, Ltd By: Waterstone Capital Management, L.P.

Little

Juncan Robertson Directer

Name